

Retirement resources

Get Set for Retirement | Preretirement
Fiscal year 2022

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PEBA website


- peba.sc.gov:
 - **Be Aware and Prepare**: Presentations and videos for retirement awareness and planning basics.
 - **Retirement plan member handbooks**: Details about your plan and its benefits.
 - **Navigating Your Benefits**: Simple explanations of insurance and retirement benefits.
 - **Life event checklists**: Materials to assist you during major life events such as retirement.
 - **PEBA TV**: YouTube channel with even more videos available.

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Member Access

- To register for and use **Member Access**, you will need:
 - Last name;
 - Social Security number;
 - Date of birth; and
 - A valid email address.
- **Setting up a New Member Access Account** flyer.



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Member Access features for SCRS, PORS members

- View your account and service credit statement.
- Review, designate and update your beneficiary designations.
- Estimate your benefit amount.
- Update your address and contact information.
- Calculate service purchase cost estimate and submit service purchase request.
- Apply for retirement or refund.
- View *Manage your Retirement Account with Member Access* flyer.
- In retirement:
 - Update your direct deposit account or add an additional account.
 - View monthly benefit payment history and obtain IRS Form 1099-R.
 - View and change tax withholdings.
 - View *Using Member Access in Retirement* flyer.

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Member Access features for State ORP participants

- Link to your State ORP service provider’s website.
- Review, designate and update your PEBA incidental death beneficiaries.
- Update your address and contact information with PEBA.
 - Must update this information separately with your service provider.
- Receive messages regarding State ORP open enrollment period (January 1 through March 1).
 - Change your State ORP service provider.
 - Make an irrevocable election to switch to SCRS, if eligible.

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